



ALBION INTERNATIONAL SERVICES, INC.

40 RAILROAD AVE
VALLEY STREAM, NY 11580
Tel: (516) 561-1919
Fax: (516) 561-6262

2520 N.W. 97th AVE, # 110
MIAMI, FL 33172
Tel: (305) 406-1000
Fax: (305) 406-1010

Contact: PETER SANTANGELO, PRESIDENT or ANDREW TITLEY, MANAGING DIRECTOR

ACQUISITION OPPORTUNITY - ALBION CLIENT # 4331

EXECUTIVE SUMMARY

MIAMI BASED OCEAN FREIGHT FORWARDER AND NVOCC

Our Client is a small Miami based 10-year old Ocean Freight Forwarder and NVOCC offering USA wide FCL and ocean export break-bulk forwarding in addition to having regular LCL Consolidation boxes from Miami to Ecuador and Brazil.

Revenue is approx \$2million per annum with Gross Profits of \$173,000. Staff consists of 3 - the Owner, Freight Agent and a Warehouse Agent. Company has FMC license and has been TSA Approved. Fully computerized and having a wealth of knowledge of the South American market. Has one more year open on property lease which includes office that could accommodate extra staff and warehouse with 2 bay doors ideal for container loading.

Ideal tuck-in for a company seeking to expand in this lane segment or to establish a presence in the Miami market.

Owner wants to remain with the Buyer indefinitely. Terms of Sale are negotiable.

Albion's fees are paid by the Seller.

Further information is available to qualified Buyers upon presentation of references and subject to a single Confidentiality Agreement. If you are interested in pursuing this acquisition opportunity, please contact Peter Santangelo, President or Andrew Titley, Managing Director of Albion International Services Inc.

To view all Albion Opportunities, please visit:

<http://www.albiongroup.com/opportunities.htm>

<input type="checkbox"/> MIAMI DADE:	2520 N.W. 97 TH AVENUE, SUITE 110, MIAMI, FL 33172	TEL: (305) 406-1000	FAX: (305) 406-1010
<input type="checkbox"/> CORAL SPRINGS:	10160 W SAMPLE ROAD, CORAL SPRINGS, FL, 33065	TEL: (954) 796-3336	FAX: (954) 796-3155
<input type="checkbox"/> PEMBROKE PINES:	1749 N UNIVERSITY DR, PEMBROKE PINES, FL 33024	TEL: (954) 965-2334	FAX: (954) 965-2337
<input type="checkbox"/> NEW YORK:	40 RAILROAD AVE, VALLEY STREAM, NY 11580	TEL: (516) 561-1919	FAX: (516) 561-6262
<input type="checkbox"/> LOS ANGELES:	5777 W. CENTURY BL. #1645, LOS ANGELES, CA 90045	TEL: (310) 216-9336	FAX: (310) 216-2866



ALBION INTERNATIONAL SERVICES, INC.

40 RAILROAD AVE
VALLEY STREAM, NY 11580
Tel: (516) 561-1919
Fax: (516) 561-6262

2520 N.W. 97th AVE, # 110
MIAMI, FL 33172
Tel: (305) 406-1000
Fax: (305) 406-1010

CONFIDENTIALITY AGREEMENT

Albion Client#: 4331

This Confidentiality Agreement will confirm the mutual understandings between Albion Client #4331 and the undersigned Party

The Parties recognize that their discussions with each other will involve the disclosure of confidential and proprietary information, including but not limited to technical, business and financial information. Each Party hereby expressly agrees to keep all such information it receives from each other in strict confidence for a period of two years from the date the last information was received. It is understood that there is no obligation to hold confidential with respect to any information known to either Party or generally known within the industry prior to the date of this Agreement. The Parties expressly agree that they will not make copies of any documentation or records containing such confidential or proprietary information and that, at the conclusion of the negotiations between the Parties, each Party will return to the other all documents and records containing such confidential and proprietary information and shall destroy all copies, notes, extracts or other forms containing said confidential and proprietary information. The Parties also agree that they will not reveal any such confidential or proprietary information to any person(s) except such person(s) that they directly retain or consult for the express purpose of evaluating such information to assist them in said negotiations and such person(s) shall be bound by this Agreement.

The Parties acknowledge the information disclosed constitutes proprietary and trade secrets and that, in the event of unlawful use or wrongful disclosure, the injured Party shall be entitled to injunctive relief as a cumulative and not necessarily successive remedy without need to post bond.

In the case of an Albion Client # being referenced above, it is further understood and agreed that:

- The Albion Client(s) is/are the intended Party and beneficiary whose rights are being protected and may enforce the terms of this Agreement as if it were a party to the Agreement.
- Albion makes no representation or warranty as to completeness or accuracy of any information.
- Any and all representations and warranties shall be made solely by the Albion Client(s) and shall be set forth in a signed acquisition agreement or purchase contract.
- It is the responsibility of the undersigned Party to perform a due diligence review at its own expense.
- The undersigned Party will not initially, make contact with the Albion Client(s), its/their employees, customers or suppliers except through Albion.
- Albion has a contract in force covering its fees and/or commissions and the undersigned agrees not to circumvent that contract in any way.

ACCEPTED:

ACCEPTED:

Authorized Signatory:
Name / Title:.....
Company:
Date:

Authorized Signatory:
Name / Title: A. Titley / Managing Director
Company: Albion International Services, Inc
Date: