

ALBION INTERNATIONAL SERVICES, INC.

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Contact: PETER SANTANGELO, PRESIDENT or ANDREW TITLEY, MANAGING DIRECTOR

ACQUISITION OPPORTUNITY - ALBION CLIENT # 4335

EXECUTIVE SUMMARY

MIAMI BASED CHB, FREIGHT FORWARDER AND NVOCC

Our Client was established in 2002 and jointly owned by 3 working shareholders who joined together to manage the company in June 2005. The company offers a full range of services including customs brokerage, air & ocean freight forwarding, warehousing and distribution, FCL & LCL ocean services. The company is ABI Certified and FMC Licensed. The main lane segments include Argentina, Ecuador, Colombia, Venezuela, El Salvador, Nicaragua, Costa Rica, Panama, Honduras and the Dominican Republic.

Current revenue is approx \$4.7 million per annum with Gross Profits of \$2.3 million. During 2007, the Company experienced growth of 47% and has budgeted for 25%+ during 2008 with the potential for even greater growth.

The Owners want to remain with the Buyer indefinitely. Terms of Sale are negotiable with the Owners interested in the ultimate price being dependant on future growth and profitability of the company.

	2006	2007
Gross Profits (US\$ '000's)	1,612.5	2,302.8
Recast EBDIRA (US\$ '000's)	101.4	206.3

Albion's fees are paid by the Seller.

For further information - A detailed, in-depth Confidential Business Profile is available to qualified Buyers upon presentation of references and subject to a single Confidentiality Agreement. If you are interested in pursuing this acquisition opportunity, please contact Peter Santangelo, President or Andrew Titley, Managing Director of Albion International Services Inc.

This and other opportunities are listed on our website at: www.albiongroup.com/opportunities.htm



ALBION INTERNATIONAL SERVICES, INC.
An Albion Group Company

CONFIDENTIALITY AGREEMENT
MIAMI BASED CHB, FREIGHT FORWARDER AND NVOCC - Albion Client#: 4335

This Confidentiality Agreement will confirm the mutual understandings between Albion Client #4335 and the undersigned Party.

The Parties recognize that their discussions with each other will involve the disclosure of confidential and proprietary information, including but not limited to technical, business and financial information. Each Party hereby expressly agrees to keep all such information it receives from each other in strict confidence for a period of two years from the date the last information was received. It is understood that there is no obligation to hold confidential with respect to any information known to either Party or generally known within the industry prior to the date of this Agreement. The Parties expressly agree that they will not make copies of any documentation or records containing such confidential or proprietary information and that, at the conclusion of the negotiations between the Parties, each Party will return to the other all documents and records containing such confidential and proprietary information and shall destroy all copies, notes, extracts or other forms containing said confidential and proprietary information. The Parties also agree that they will not reveal any such confidential or proprietary information to any person(s) except such person(s) that they directly retain or consult for the express purpose of evaluating such information to assist them in said negotiations and such person(s) shall be bound by this Agreement.

The Parties acknowledge the information disclosed constitutes proprietary and trade secrets and that, in the event of unlawful use or wrongful disclosure, the injured Party shall be entitled to injunctive relief as a cumulative and not necessarily successive remedy without need to post bond.

In the case of an Albion Client # being referenced above, it is further understood and agreed that:

- The Albion Client is the intended Party and beneficiary whose rights are being protected and may enforce the terms of this Agreement as if it were a party to the Agreement.
- Albion makes no representation or warranty as to completeness or accuracy of any information.
- Any and all representations and warranties shall be made solely by the Albion Client(s) and shall be set forth in a signed acquisition agreement or purchase contract.
- It is the responsibility of the undersigned Party to perform a due diligence review at its own expense.
- The undersigned Party will not initially, make contact with the Albion Client(s), its/their employees, customers or suppliers except through Albion.
- Albion has a contract in force covering its fees and/or commissions and the undersigned agrees not to circumvent that contract in any way.

ACCEPTED:

Authorized Signatory:
Name / Title:
Company:
Date:

ACCEPTED:

Authorized Signatory
Name / Title: A. Titley / Managing Director
Company: Albion International Services, Inc
Date: