



ALBION INTERNATIONAL SERVICES, INC.

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Contact: PETER SANTANGELO, PRESIDENT or ANDREW TITLEY, MANAGING DIRECTOR

ACQUISITION OPPORTUNITY - ALBION CLIENT # 4360

EXECUTIVE SUMMARY

LOS ANGELES BASED CUSTOMS BROKER & FREIGHT FORWARDER

Our Client was established in 1997 and is fully licensed as a Customs Broker and NVOCC. The company offers a full range of services including customs brokerage and air & ocean freight forwarding.

Gross Profits have been consistent for many years and the company is exceptionally profitable primarily as a result of its select cliental that are seeking a personalized service and are willing to pay marginally higher than market prices for such.

The Company consists of the Owner and his wife. If the Buyer has an existing operation in Los Angeles, then the current operation may be able to be incorporated without additional staff. In the event that the Buyer does not have an existing Los Angeles operation, the Owner believes that they could be replaced by 2-3 qualified and experience individuals including a Licensed Customs Broker.

The Owners are seeking an exit-plan and would like to remain with the company for a period of no more than 6-months following acquisition. Terms of Sale are negotiable.

	2005	2006	2007
Gross Profits (US\$ '000's)	675.9	755.5	722.0
Recast EBDIRA (US\$ '000's)	418.4	506.4	457.1

Albion's fees are paid by the Seller.

For further information - A detailed, in-depth Confidential Business Profile is available to qualified Buyers upon presentation of references and subject to a single Confidentiality Agreement. If you are interested in pursuing this acquisition opportunity, please contact Peter Santangelo, President or Andrew Titley, Managing Director of Albion International Services Inc.



ALBION INTERNATIONAL SERVICES, INC.
An Albion Group Company

CONFIDENTIALITY AGREEMENT
Albion Client#: 4360

This Confidentiality Agreement will confirm the mutual understandings between Albion Client #4360 and the undersigned Party

The Parties recognize that their discussions with each other will involve the disclosure of confidential and proprietary information, including but not limited to technical, business and financial information. Each Party hereby expressly agrees to keep all such information it receives from each other in strict confidence for a period of two years from the date the last information was received. It is understood that there is no obligation to hold confidential with respect to any information known to either Party or generally known within the industry prior to the date of this Agreement. The Parties expressly agree that they will not make copies of any documentation or records containing such confidential or proprietary information and that, at the conclusion of the negotiations between the Parties, each Party will return to the other all documents and records containing such confidential and proprietary information and shall destroy all copies, notes, extracts or other forms containing said confidential and proprietary information. The Parties also agree that they will not reveal any such confidential or proprietary information to any person(s) except such person(s) that they directly retain or consult for the express purpose of evaluating such information to assist them in said negotiations and such person(s) shall be bound by this Agreement.

The Parties acknowledge the information disclosed constitutes proprietary and trade secrets and that, in the event of unlawful use or wrongful disclosure, the injured Party shall be entitled to injunctive relief as a cumulative and not necessarily successive remedy without need to post bond.

In the case of an Albion Client # being referenced above, it is further understood and agreed that:

- The Albion Client(s) is/are the intended Party and beneficiary whose rights are being protected and may enforce the terms of this Agreement as if it were a party to the Agreement.
- Albion makes no representation or warranty as to completeness or accuracy of any information.
- Any and all representations and warranties shall be made solely by the Albion Client(s) and shall be set forth in a signed acquisition agreement or purchase contract.
- It is the responsibility of the undersigned Party to perform a due diligence review at its own expense.
- The undersigned Party will not initially, make contact with the Albion Client(s), its/their employees, customers or suppliers except through Albion.
- Albion has a contract in force covering its fees and/or commissions and the undersigned agrees not to circumvent that contract in any way.

ACCEPTED:

ACCEPTED:

Authorized Signatory:
Name / Title:
Company:
Date:

Authorized Signatory:
Name / Title: A. Titley / Managing Director
Company: Albion International Services, Inc
Date: